

Today's Date: \_\_\_\_\_

**Basic Info:** *While Quest recognizes a spectrum of gender/sex, many insurance companies and legal entities unfortunately do not. Please be aware that the name and sex on record with your insurance must be used on documents pertaining to insurance and billing. However, please also let us know the gender, name, and pronouns that you would like us to use.*

Legal Last Name \_\_\_\_\_ Legal First Name \_\_\_\_\_ MI \_\_\_\_\_ Preferred Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Street Address \_\_\_\_\_ Unit/Apt # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

County: \_\_\_\_\_ Housing Status:  Permanent  Temporary  Houseless  Other: \_\_\_\_\_

Birth Gender:  F  M  Intersex    Legal gender:  F  M    Pronoun:  She  He  They  Other: \_\_\_\_\_

Gender Identity:  Female  Genderqueer/Non-Binary  Trans  Male  Other: \_\_\_\_\_

**Contact Info:**

Phone Number:	Cell:	Work:	Home:
OK to leave message?	Yes / No	Yes / No	Yes / No

Email: \_\_\_\_\_ Appointment reminders via:  Phone Call  E-Mail  No reminders

Would you like: Access to the Patient Portal?  Yes  No    To receive Quest's Electronic Newsletter?  Yes  No

**Billing Information:**

Insurance:  Medicaid/OHP  Medicare  VA  IHS  Self-Pay  Uninsured  Private: \_\_\_\_\_

\_\_\_\_\_

Social Security Number \_\_\_\_\_ Primary Insurance Carrier \_\_\_\_\_ Policy Holder's Name (If not you) \_\_\_\_\_

\_\_\_\_\_

Policy Holder's Date of Birth \_\_\_\_\_ Relationship to You \_\_\_\_\_ Secondary Insurance Carrier, if applicable \_\_\_\_\_

Appx. monthly income? \$ \_\_\_\_\_ How many people (including you) does your income support? \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Relationship to you \_\_\_\_\_ Phone \_\_\_\_\_ Alt. Phone \_\_\_\_\_

\_\_\_\_\_

Street Address \_\_\_\_\_ Unit/Apt # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Demographics:** *Your optional responses help Quest develop culturally responsive and inclusive programs. As a Non-Profit, we collect this data in order to secure funding for marginalized populations, but understand that one's identity can't be reduced to a series of boxes.*

Do you think of yourself as:  Lesbian/Gay  Straight/Hetero  Bi/Pan-sexual  Queer  Asexual  Other

Relationship Status:  Single  Partnered  Married  Poly  Separated  Divorced  Widowed  Other

Please choose all options that best describe your racial or ethnic heritage:

Black/African American  White/European  Middle Eastern/North African  Asian: \_\_\_\_\_

Native/Indian/Indigenous American: \_\_\_\_\_  Alaska Native/Eskimo  Native Hawaiian/Pacific Islander

Hispanic  Latin American/Latinx/Caribbean: \_\_\_\_\_  Mexican/Chicanx/Xicanx  Other: \_\_\_\_\_

Military Status:  N/A  Active Duty  Veteran  Discharged  Reserve

Today's Date: \_\_\_\_\_

**Medical Information:**

Primary Care Physician \_\_\_\_\_ Clinic Name \_\_\_\_\_ Location \_\_\_\_\_ Phone \_\_\_\_\_

Preferred Hospital \_\_\_\_\_ Location \_\_\_\_\_

**For Motor Vehicle Accidents Only:**

Does Not Apply

Date of Accident \_\_\_\_\_ Claim # \_\_\_\_\_ Name of Claim's Adjuster \_\_\_\_\_ Phone \_\_\_\_\_

Attorney's Name (If Applicable) \_\_\_\_\_ Attorney's Address \_\_\_\_\_ Phone \_\_\_\_\_

**HIV Status:**  HIV Positive  Unknown Status  HIV Negative

Would you like to be contacted about HIV Testing or Support Services?:  Yes  No *(If No, skip to next section)*

Do you give us permission to identify as: HIV Services?  Yes  No Ryan White Services?  Yes  No

Would you like to receive monthly HIV Services mailings? :  E-Mail: \_\_\_\_\_  US Post  No, thanks!

HIV Primary Care Provider \_\_\_\_\_

Medical Case Manager \_\_\_\_\_

Are you Ryan White eligible?  Yes  No  Unsure

Are you a long-term survivor?  Yes  No  Unsure

**Program of Entry:** Which program(s) are you primarily here for?  W.I.S.H. Pain Management  Mental Health  
 Finding & Sustaining Recovery (FSR)  Recovery Mentors  Nutrition Night  Ryan White Mental Health  
 HIV Peer Support  Women of Wisdom (WOW)  Acupuncture  Naturopathy  Osteopathy

• Are you a:  New client  Returning Client

Referral Source:  Health Provider  Social Service Provider  Insurance Company  Self  Ad/Brochure

Internet Search  Quest Client/Provider  Other **\*Name of Referral Source:** \_\_\_\_\_

Please complete if you are a Youth under the age of 18 and/or have a legal guardian:  N/A

Parent/Guardian Name \_\_\_\_\_ Primary Phone: \_\_\_\_\_ Alt. Phone: \_\_\_\_\_

May we leave a message identifying as Quest?  Yes  No

Street Address \_\_\_\_\_ Unit/Apt # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**I certify that the above information is true and accurate:**

\_\_\_\_\_  
Client/Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

**For Business Office Use Only:** Ind. Entering Data: \_\_\_\_\_ Date Entered: \_\_\_\_\_